# Plasma Portal

Userguide

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## Functionality

#### Profile

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- Upload logo
- Update user details

#### Home

- o Add patients
- View results
- Search results
- o Order tests

#### Patients

- o Add patients
- View patients
- View patient account details
- Update patient account details
- Patient order history

#### Tests

- o Search test name
- o Save tests
- View saved tests
- View tests by category
- View biomarkers within a test
- View sample type
- View test price
- View special instructions

#### Orders

- $\circ \qquad \text{Add notes for reporting doctor} \qquad \\$
- Cancel orders less then 14 days
- Print lab form
- Print Royal Mail label
- o View orders
- View order status

#### Results

- View results status
- View patient results
- Request retest
- View reporting doctor's comments

#### Reporting (GMC registered clinicians)

- Report on the results
- Assign results to doctor (individually or in bulk)
- View reporting doctor's inboxes
- View and create reporting doctor notes



## Activating

#### How to activate your Plasma account

- Once your account has been created by Medichecks, you will receive a link which will direct you to the login page.
- You will need to create a memorable password and save you login details.

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The complete pathology platform

Signin

Password\*

Forgot password?

Signin

Email address\*





## Logging in

#### Accessing the platform

- To log in, follow this link <u>https://app.plasma.medichecks.io/</u> and enter your email address and password
- If you do not already have a password, click
   'Forgot password?' and follow the instructions

**plasma.** The complete pathology **platform** 

Sign in Email address\*

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Forgot password?

Signin

# Setting up your profile

#### Personalising your dashboard

- You can add your profile image by selecting 'My profile' on the left and "Upload image"
- If you need to make any changes to your account, this can be done within this section

| Details                      |                 |  |
|------------------------------|-----------------|--|
| Title*                       | Profile picture |  |
|                              |                 |  |
| First name*                  |                 |  |
| This field is required       |                 |  |
| Last name*                   | Upload image    |  |
|                              |                 |  |
| This field is required       | Practitioner    |  |
| Email address*               |                 |  |
| vanessa.moles@medichecks.com |                 |  |

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# Adding a patient

#### Creating a new patient record

- To add a new patient, select 'Add patient' from the top right of the home page or Patients page to add a new client
- Once all fields are completed, click 'Save' and the new patient record has now been created



|   | Home / Tests<br>Test<br>catalogue  |   | Order test           |
|---|--|---|----------------------|
| Home  | Search tests by Test name or Biomarker                                     |   |                      |
| Patients  |  |   |                      |
| Tests   | SavedTests Allergy Biochemistry Die  | et and Nutrition Fatigue Female Fertility Female Hormones   | General Health       |
| Orders  | General Hormones (Haematology) (Hair Loss                                  | (Immunology) (Male Hormones) (Men's Health) (Occupational   | Health Sexual Health |
| Results   | Sports Thyroid Turnour Markers Wom   | hen's Health  |                      |
|   |  |   |                      |
|   |  |   |                      |
| Diet and Lifes  | tyle Profile   | CODE: M545  | All Bl1 Venous       |
| 28 Biomarkers   |  | Opecial Instructions  | £119                 |
| <b>Kidney Health</b><br>Urea, Creatinine, eGF                               | -R   | <b>Liver Health</b><br>Bilirubin, ALP, ALT, GGT             |                      |
|   |  |   |                      |
| Proteins<br>Total Protein, Albumir  | n, Globulin  | Diabetes<br>HbAlc   |                      |
| <b>Cholesterol Status</b><br>Total Cholesterol, LD<br>HDL Cholesterol, Tota | L Cholesterol, Non HDL Cholesterol,<br>al Cholesterol : HDL, Triglycerides | <b>Gout Risk</b><br>Uric Acid                               |                      |
| Muscle Health<br>Creatine Kinase  |  | Iron Status<br>Iron, TIBC, Transferrin Saturation, Ferritin |                      |
| Minerals  |  | Vitamins  |                      |
| Magnesium - Serum   |  | Folate - Serum, Vitamin B12 - Active, Vitamin D             |                      |
| Adrenal Hormones  |  |   |                      |

The test catalogue

#### Viewing your test catalogue

- To find your test catalogue, view 'Tests' and you will be able to search for a test using the search function or select a category
- If you regularly use the same tests, click 'Save' and your saved tests will always appear at the top
- In this section you will find the sample type, tubes required, breakdown of the biomarkers included and also any special instructions

### **Placing an order**

#### Placing orders for your patients

#### This can be done from 'Tests' or 'Patients' tab.

- Test tab Use the menu and find the correct patient using the test dropdown menu to select the test and then select the test options as required. Once you are ready to place your order select 'Order test'.
- Patient Tab Select "view" on the patient you want to place an order for and select 'Order test' and follow as above.

|          | Home / Tests / Ordering<br>Tests |               |  |
|----------|----------------------------------|---------------|--|
| Home     | ordening                         |               |  |
| Patients | Order test                       |               |  |
| Orders   | Patient                          | (Add patient) |  |
| Results  |                                  | ~             |  |
|          | Select a test                    |               |  |

## **Ordering multiple tests**

#### Placing multiple tests on a patient order

This can also be done from 'Tests' or 'Patients' tab.

- Locate or add the correct patient and use the test dropdown menu to select the first test. Use the dropdown to select additional tests and click "Add" once done.
- Occasionally tests will be processed at different labs; these orders will be split into different kits as they will need to be returned separately, and the system will create the required lab forms.
- Multiple tests cannot be taken on a finger prick sample: they will automatically default to the venous collection method.
- If you select two tests that cannot be taken together, such as mixed sample types or tests that are required to be taken on different menstrual cycle days, a pop-up message will be shown when you place the order

| Tests<br>ordering  |               |
|--|---------------|
| Order test   |               |
| Patient  | (Add patient) |
| A S (01/02/1985)   | ×             |
| Test contents Female Hormone Profile 3   Blood   £107.90 | ×             |
| Progesterone: Day 21   Blood   £35.50                    | ×             |
|  | Add           |

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## **Viewing orders**

#### Viewing orders for your patients

- Select 'Orders' from the left-hand menu and use the search function to locate a record, select 'View'.
- In this view page you can view an order and its status, print lab forms and labels and cancel an order

|         | Home/Orders<br>Order<br>list              |                    |               |              |             |      |
|---------|---|--------------------|---------------|--------------|-------------|------|
| ne      |   |                    |               |              |             |      |
| ents    | Orders                                    |                    |               |              |             |      |
| .s      | Q Search orders by Patient name, Order ID | or Date of order   |               |              |             |      |
| ers     | Status                                    | Patient name       | Date of order | Order ID     | Transaction |      |
|         | Processed: Allergy Profile (UK)           | Vanessa Medichecks | 12/01/2024    | PL1000419737 | £355.50     | View |
| lts     | Cancelled: Womens Health Profile 1        | Danielle Gough     | 05/01/2024    | PL1000416509 | £89.00      | View |
|         | Processed: PSA                            | Alistair Hall      | 05/01/2024    | PL1000416428 | £90.80      | View |
| Manager | Processed: Women's Health Profile 2       | Shabri Pritchard   | 04/01/2024    | PL1000416211 | £144.60     | View |



## **Viewing results**

#### Viewing results for your patients

- Select 'Results' from the left-hand menu, search for a record then select 'View'
- Within the viewing page you can view the results with our doctors' comments, or if you are a reporting doctor and GMC registered you will have the ability to add comments to the individual biomarkers or as a results overview report

|           | Result<br>list  |                   |               |              |      |
|-----------|---|-------------------|---------------|--------------|------|
| ome       | Results   |                   |               |              |      |
| itients   | Q Search results by Patient name, Order ID or Date of order |                   |               |              |      |
| sts       | Status  | Patient name      | Date of order | OrderID      |      |
| ders      | Results ready: Allergy Profile (UK)                         | Ellie Knowles     | 14/02/2024    | PL1000434748 | View |
|           | Results ready: Essential Blood Test Plus Hormones           | Ellie Knowles     | 12/02/2024    | PL1000433991 | View |
| ults      | Results ready: Blood Group                                  | Anandhu Rajendran | 08/02/2024    | PL1000432553 | View |
|           | Results ready: PSA  | Alistair Hall     | 05/01/2024    | PL1000416428 | View |
|           | Results ready: Women's Health Profile 2                     | Shabri Pritchard  | 04/01/2024    | PL1000416211 | View |
| Vanessa M | Results ready: Advanced General Health Profile              | AlistairHall      | 04/01/2024    | PL1000416205 | View |
| profile   |   | K ( 1 ) >         | >1            |              |      |



## **Reference ranges**

#### Viewing results for your patients

- The green tick (see screenshot) indicates that the result is within the reference range.
- The red up or down arrows will indicate anything out of range.





## **Downloading results**

#### **Downloading your patient reports**

- Locate the **"Download"** button on the top right of the result page.
- Click the icon to download and save the patients report to a PDF.





# Any questions?

**Our friendly B2B team can help:** 

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